



## JAMES WONG

Managing Director

### WISDOM SUCCESSION:

Wisdom Succession is a boutique professional firm based in Hong Kong, providing holistic and personalized services to business families and wealthy families in the areas of family business succession and family wealth succession. Our team consists of experienced professionals in the sectors of wealth succession, risk management, business management, financial planning, legal, accounting, and taxation. With our professional knowledge and experience and our extensive cross-border network of strategic partners, we assist our clients in

planning, coordinating and implementing their projects on family business succession and family wealth succession.

The services provided by Wisdom Succession cover the following areas: development & succession of family business, exit from family business, risk management & succession of family wealth, asset allocation, nationality & residence, corporate administration, and family office support.

### EMAIL:

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### PERSONAL PROFILE

Mr. James Wong is Managing Director of Wisdom Succession Consultancy Limited and Consultant to Tung, Ng, Tse & Lam, Solicitors. He also serves as director of a number of family businesses in Hong Kong and Mainland China. James has almost 30 years of experience in legal practice and business administration. Prior to founding Wisdom Succession, James had served a number of established law firms in Hong Kong at partner's level, a China-based multi-national corporation as its managing director in Hong Kong, and a listed group in Hong Kong as its executive director. James specializes in such areas as cross-border mergers & acquisitions, capital markets, private equity investment, banking finance, asset restructuring, offshore trusts, and succession of family business and family wealth. The career life of James can be divided into three stages. In the early years, he provided legal services to corporate clients in Hong Kong and western countries and assisted them to invest in China. Then he joined family businesses in China and assisted them in their overseas investments in the capacity as a member of the senior management. In recent years, he has been advising business families and wealthy families on the succession of family business and family wealth. Interest in a wide range of topics that impact businesses and organizations, James joined as a member the Harvard Business Review Advisory Council, an opt-in research community of business professionals.

### PROFESSIONAL QUALIFICATIONS

Hong Kong SAR	Solicitor
England & Wales, UK	Solicitor (non-practicing)
Hong Kong Trustees Association	Certified Trust Practitioner

### ACADEMIC QUALIFICATIONS

City University of Hong Kong	Executive MBA (Distinction)
City University of Hong Kong	Master of Laws
University of Hong Kong	Bachelor of Laws (Hons)

### HONORARY, CHARITABLE & COMMUNITY SERVICES

City University of Hong Kong	Chairman (2018-2022)
EMBA Association	
Department of Marketing, City University of Hong Kong	Honorary Think Tank Advisor
Lions Kidney Educational Centre & Research Foundation	Director (2016-2021)